

*(This is a translation of the document issued originally in Polish language
The Polish original should be referred to in matters of interpretation)*

**Content of draft Resolutions of the Extraordinary General Meeting
of Zespół Elektrowni Pątnów-Adamów-Konin SA
convened on 1 December 2020**

To item 2 of the agenda

**Resolution No. ...
of the Extraordinary General Meeting
of Zespół Elektrowni Pątnów-Adamów-Konin Spółka Akcyjna
based in Konin
of ... 2020**

on: election of the Chairman of The Extraordinary General Meeting

The Extraordinary General Meeting of Zespół Elektrowni Pątnów-Adamów-Konin Spółka Akcyjna ("**the Company**"), acting on the basis of Article 409 § 1 of the Code of Commercial Companies and § 13 of the articles of association of the Company adopts as follows:

§ 1

To the position of the Chairman of the Extraordinary General Meeting the following is elected _____

§ 2

1. The Resolution was adopted by secret ballot.
2. This Resolution comes into force upon adoption.

To item 4 of the agenda

**Resolution No. ...
of the Extraordinary General Meeting
of Zespół Elektrowni Pątnów-Adamów-Konin Spółka Akcyjna
based in Konin
of ... 2020**

on: adoption of the agenda

The Extraordinary General Meeting of Zespół Elektrowni Pątnów-Adamów-Konin Spółka Akcyjna ("**the Company**" or "**ZE PAK SA**") adopts as follows:

§ 1

The agenda of this Extraordinary General Meeting is adopted as follows:

1. Opening of the Extraordinary General Meeting.
2. Election of Chairman of the Extraordinary General Meeting.
3. Confirmation of the correctness of convening the Extraordinary General Meeting and its ability to adopt Resolutions.
4. Adoption of the agenda.
5. Establishing the number of members of the Supervisory Board of ZE PAK SA.
6. Changes in the composition of the Supervisory Board of ZE PAK SA.
7. Closing the sessions.

§ 2

This Resolution comes into force upon adoption.

To item 5 of the agenda

**Resolution No. ...
of the Extraordinary General Meeting
of Zespół Elektrowni Pątnów-Adamów-Konin Spółka Akcyjna
based in Konin
of ... 2020**

on: establishing the number of members of the Supervisory Board of ZE PAK SA

The Extraordinary General Meeting of Zespół Elektrowni Pątnów-Adamów-Konin Spółka Akcyjna („**the Company**”) acting pursuant to art. 385 § 1 of the Code of Commercial Companies and § 16 item 1 of the Company’s Statute, adopts the following:

§ 1

The Extraordinary General Meeting hereby resolves that the Supervisory Board of the Company of the 8th term of office will consist of ___ members.

§ 2

1. The Resolution of the Ordinary General Meeting of the Company No. 30 of June 19, 2020 expires.
2. This Resolution comes into force upon adoption.

To item 6 of the agenda

**Resolution No. ...
of the Extraordinary General Meeting
of Zespół Elektrowni Pątnów-Adamów-Konin Spółka Akcyjna
based in Konin
of ... 2020**

on: Changes in the composition of the Supervisory Board of ZE PAK SA

The Extraordinary General Meeting of Zespół Elektrowni Pątnów-Adamów-Konin Spółka Akcyjna („**the Company**”) acting pursuant to art. 385 § 1 of the Code of Commercial Companies, § 14 item 1 point 7) and § 16 item 3 of the Company’s Statute, adopts as follows:

§ 1

The Extraordinary General Meeting dismisses Mr.: _____

§ 2

1. The Resolution was adopted by secret ballot.
2. This Resolution comes into force upon adoption.

To item 6 of the agenda

**Resolution No. ...
of the Extraordinary General Meeting
of Zespół Elektrowni Pątnów-Adamów-Konin Spółka Akcyjna
based in Konin
of ... 2020**

on: Changes in the composition of the Supervisory Board of ZE PAK SA

The Extraordinary General Meeting of Zespół Elektrowni Pątnów-Adamów-Konin Spółka Akcyjna („**the Company**”) acting pursuant to art. 385 § 1 of the Code of Commercial Companies, § 14 item 1 point 7) and § 16 item 3 of the Company’s Statute, adopts as follows:

§ 1

The Extraordinary General Meeting appoints Mrs. / Mr. _____ to the Supervisory Board of the Company.

§ 2

1. The Resolution was adopted by secret ballot.
2. This Resolution comes into force upon adoption.