

Warsaw, 11 December 2013

Zespół Elektrowni Pątnów-Adamów-Konin S.A.
ul. Kazimierska 45
62-510 Konin

Acting in accordance with Article 69 of the Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organized Trading, and Public Companies (Journal of Laws of 2009 No. 185 Item 1439, as amended), we hereby inform that as a result of a disposal of shares in Zespół Elektrowni Pątnów-Adamów-Konin S.A. (hereinafter referred to as the "Company") in public offering, cleared on 5 December 2013, ING Otwarty Fundusz Emerytalny [ING Open Pension Fund] (hereinafter referred to as the "Fund") reduced its stake in the Company to a level below 10% of the votes at the Company's Shareholder Meeting.

Before the sale, the Fund held 5,229,361 (five million two hundred twenty-nine thousand three hundred sixty-one) shares representing 10.29% of the Company's share capital and was entitled to 5,229,361 (five million two hundred twenty-nine thousand three hundred sixty-one) votes at the Company's Shareholder Meeting representing 10.29% of the total number of votes.

On 11 December 2013, 5,069,361 (five million sixty-nine thousand three hundred sixty-one) shares of the Company's stock representing 9.97% of the Company's share capital were held in the Fund's securities account. These shares give the right to 5,069,361 (five million sixty-nine thousand three hundred sixty-one) votes at the Company's Shareholder Meeting representing 9.97% of the total number of votes.

Respectfully yours,

Ewa Radkowska-Świętoń
[signed]
Vice-President of the Management Board

Grzegorz Chłopek
[signed]
President of the Management Board