

**REPRESENTATION**  
**of the Management Board of Zespół Elektrowni Pątnów – Adamów – Konin S.A.**  
**on the true preparation of standalone financial statements of Zespół**  
**Elektrowni Pątnów – Adamów – Konin S.A. for the first half of 2013**

The Management Board of Elektrownia Pątnów – Adamów – Konin S.A. represent that, to their best knowledge, the financial statements of Zespół Elektrowni Pątnów – Adamów – Konin S.A. for the first half of the year ended 30 June 2013 and comparative figures were prepared in accordance with applicable accounting policies and they truly and fairly reflect the financial position and results of operation of Zespół Elektrowni Pątnów – Adamów – Konin S.A.

Management Board Members:

Katarzyna Muszkat – President of the Management Board .....

Anna Striżyk – Vice - President of the Management Board .....

Piotr Jarosz – Vice - President of the Management Board.....

27 August 2013