

REPRESENTATION
of the Management Board of Zespół Elektrowni Pątnów – Adamów – Konin S.A.
on the appointment of the entity authorised to audit financial statements

The Management Board of Elektrownia Pątnów – Adamów – Konin S.A. represent that the entity authorised to audit financial statements and performing audit of the consolidated Financial Statements of ZE PAK Capital Group for the first half of 2013 was appointed in accordance with legal regulations, and this entity and auditors performing the audit met the conditions required to express an impartial and independent review report on the audited financial statements in accordance with applicable regulations and professional standards.

Management Board Members:

Katarzyna Muszkat – President of the Management Board

Anna Striżyk – Vice President of the Management Board

Piotr Jarosz – Vice President of the Management Board

27th August 2013.